

Vidarbha Industries Power Limited
Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons)

SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of Claims Not Admitted	Amount of Claims Under Verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	62,00,04,83,387	2	62,00,03,83,387	-	-	1,00,000	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	28	8,99,34,232	28	5,26,15,968	-	3,73,18,264	-	6	
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	14	5,60,64,00,904	14	5,46,14,60,100	-	-	14,49,40,805	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
Total		44	67,69,68,18,524	44	67,51,44,59,455	-	3,73,18,264	14,50,40,805		

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/document warranting such change in admitted amount.

Annexure 1

Name of Corporate Debtor : Vidarbha Industries Power Limit Date of Commencement of CIRP : 30 September 2024

List of secured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total														

Annexure 2

Name of Corporate Debtor : Vidarbha Industries Power Limit Date of Commencement of CIRP : 30 September 2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted				Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee							
	Total													

Annexure 3

Name of Corporate Debtor : Vidarbha Industries Power Limit Date of Commencement of CIRP : 30 September 2024

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of claim not admitted	Amount of claim under verification	Remarks if any		
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable				Amount of contingent claim	Amount of any mutual dues that may be set off
1	CFM Asset Reconstruction Private Limited	23-Dec-24	58,31,95,92,676	58,31,94,92,676	Term Loan	Note 1		No	94.06%	-	-	-	1,00,000	Note 1
			58,31,95,92,676	58,31,94,92,676							-	-	-	
2	Pallas Holdings Limited	23-Dec-24	3,68,08,90,711	3,68,08,90,711	Foreign Currency Term Loan Facility	Note 1		No	5.94%	-	-	-	-	Note 1
			3,68,08,90,711	3,68,08,90,711							-	-	-	
Total			62,00,04,83,387	62,00,03,83,387					100.00%	-	-	-	1,00,000	

Note 1 - The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Annexure 4

Name of Corporate Debtor : Vidarbha Industries Power Limit Date of Commencement of CIRP : 30 September 2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
	Total													

Annexure 5

Name of Corporate Debtor : Vidarbha Industries Power Limited Date of Commencement of CIRP : 30 September 2024

List of Operational Creditors (Workmen)

Sl No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
				-	-			-	-	-	-	

Annexure 6

Name of Corporate Debtor : Vidarbha Industries Power Limited Date of Commencement of CIRP : 30 September 2024

List of Operational Creditors (Employees)

Sl No.	Name of authorised representative If any	Name of Employees	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any		
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?						% of voting Share in COC if applicable	
1	Not Applicable	Ajay Kumar Singh	14-Oct-24	13,80,192	7,47,026					6,33,166	-	Note 1		
2	Not Applicable	Amol Hande	14-Oct-24	6,63,973	4,74,404					1,89,569	-	Note 1		
3	Not Applicable	Aniket Vinod Elkunchwar	14-Oct-24	27,61,319	14,72,206					12,89,113	-	Note 1		
4	Not Applicable	Imran Qureshi	14-Oct-24	18,61,747	10,40,047					8,21,699	-	Note 1		
5	Not Applicable	Koushlesh Tiwari	14-Oct-24	11,77,030	6,30,563					5,46,466	-	Note 1		
6	Not Applicable	Narasimha P Reddy	14-Oct-24	91,00,126	36,85,664					54,14,462	-	Note 1		
7	Not Applicable	Pankaj Ramteke	14-Oct-24	51,77,662	27,90,188					23,87,474	-	Note 1		
8	Not Applicable	Pradeep Sot	14-Oct-24	1,23,81,727	59,60,359					64,21,368	-	Note 1		
9	Not Applicable	Priyank Ambadkar	14-Oct-24	33,57,794	21,93,131					11,64,663	-	Note 1		
10	Not Applicable	RAHUL JAKHOTIYA	14-Oct-24	53,60,802	29,33,094					24,27,708	-	Note 1		
11	Not Applicable	Rajendra P. Kale	14-Oct-24	94,44,209	45,62,795					48,81,414	-	Note 1		
12	Not Applicable	Rajesh Lokhande	14-Oct-24	9,62,141	7,33,637					2,28,504	-	Note 1		
13	Not Applicable	Sanjay Jumle	14-Oct-24	85,79,407	36,40,283					49,39,124	-	Note 1		
14	Not Applicable	Surendra Kumar Bhagat	14-Oct-24	13,07,759	7,98,382					5,09,377	-	Note 1		
15	Not Applicable	Surjyoti Bagchi	14-Oct-24	62,05,645	28,51,663					33,53,982	-	Note 1		
16	Not Applicable	Veeva Govind Janu	14-Oct-24	13,22,910	7,20,366					6,02,544	-	Note 1		
17	Not Applicable	Akshay Vikas Deshpande	14-Oct-24	7,23,693	7,23,693					-	-	Note 1		
18	Not Applicable	K Shanmukha Rao Konchada	14-Oct-24	15,56,802	15,56,802					-	-	Note 1		
19	Not Applicable	Jinesh Nv	14-Oct-24	7,07,626	7,07,626					-	-	Note 1		
20	Not Applicable	Atul Kulkarni	14-Oct-24	8,89,677	7,66,382					1,23,295	-	Note 1		
21	Not Applicable	Akash Zalke	14-Oct-24	4,06,301	3,94,848					11,453	-	Note 1		
22	Not Applicable	Shailendra Pawar	14-Oct-24	9,55,860	9,55,860					-	-	Note 1		
23	Not Applicable	Devendrakumar Kshirsagar	14-Oct-24	4,88,143	3,00,140					1,88,003	-	Note 1		
24	Not Applicable	Bhumesh Harinkhede	14-Oct-24	1,80,602	1,80,602					0	-	Note 1		
25	Not Applicable	Vishal Jadhao	14-Oct-24	7,99,362	7,99,362					-	-	Note 1		
26	Not Applicable	Kundan Jadhao	14-Oct-24	36,64,934	34,27,164					2,37,770	-	Note 1		
27	Not Applicable	Amit Gulab Bankar	14-Oct-24	39,83,929	37,38,043					2,45,886	-	Note 1		
28	Not Applicable	Shrikant R Giradkar	14-Oct-24	45,32,860	38,31,638					7,01,222	-	Note 1		
				8,99,34,232	5,26,15,968					-	-	3,73,18,264	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Annexure 7

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of operational creditors (Government dues)

Sl No.	Details of claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1													
2													
3													
4													
5													
6													
7													
8													
9													
10													
				-	-				-	-	-	-	

Annexure 8

Name of Corporate Debtor : Hindusthan National Glass & Industries Ltd.

Date of Commencement of CIRP : 30 September 2024

All Amounts are in Indian Rupees

List of operational Creditors (Other than Workmen and Employees and Government dues)

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
1	Bombay Integrated Security		18,09,801	18,09,801	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
2	Encotec Energy (India) Pvt Ltd		4,89,43,219	4,89,43,219	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
3	New Shubham Travels (Prop. Shubhraj Baidyanath Gir)		34,22,943	17,03,383	Operational Creditor	NIL	NIL			-	-	-	17,19,560	-	Note 1
4	VADIM INFRASTRUCTURE PVT		7,67,786	7,67,786	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
5	OSM		6,02,34,905	6,02,34,905	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
6	New J.B. Enterprises		1,08,38,995	86,96,351	Operational Creditor	NIL	NIL			-	-	-	-	21,42,644	Note 1
7	J.B. Enterprises		22,35,410	5,69,494	Operational Creditor	NIL	NIL			-	-	-	-	16,65,916	Note 1
8	Pathak HD and associated LLP		5,90,000	5,90,000	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
9	Prime Guards		45,18,441	45,18,441	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
10	Maharashtra State Electricity Distribution Company Limited		29,40,44,186	28,60,58,125	Operational Creditor	NIL	NIL			-	-	-	-	79,86,061	Note 1
11	Western Coalfields Limited		5,14,94,17,369	5,02,58,00,000	Operational Creditor	NIL	NIL			-	-	-	-	12,36,17,369	Note 1
12	Axis Trustee Limited		17,00,220	17,00,220	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
13	Axis Bank Limited		1,03,30,496	1,03,30,496	Operational Creditor	NIL	NIL			-	-	-	-	-	Note 1
14	Guljar Roadlines		1,75,47,134	97,37,878	Operational Creditor	NIL	NIL			-	-	-	-	78,09,256	Note 1
	Total		5,60,64,00,904	5,46,14,60,100						-	-	-	-	14,49,40,805	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Annexure 9

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of other Creditors (Other than Financial Creditors and Operational Creditors)

SI No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
1													
2													
3													
4													
5													
6													
7													
8													
Total			-	-					-	-	-	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.